

Peter W. Billings, A0330  
Gary E. Jubber, A1758  
FABIAN & CLENDENIN,  
A Professional Corporation  
215 South State, Suite 1200  
P.O. Box 510210  
Salt Lake City, Utah 84151  
Telephone: (801) 531-8900  
Facsimile: (801) 596-2814  
Attorneys for Official Committee of  
Unsecured Creditors

FILED IN THE  
UNITED STATES  
BANKRUPTCY COURT

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DISTRICT OF UTAH  
DEPUTY CLERK

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

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In re:

SIMON TRANSPORTATION SERVICES, INC.  
Debtor.

Bankruptcy No. 02-22906 GEC  
Substantively Consolidated

In re:

DICK SIMON TRUCKING, INC.  
Debtor.

(Bankruptcy No. 02-22907 GEC)

In re:

Simon Terminal, LLC  
Debtor.

(Bankruptcy No. 02-24874 GEC)

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CHAPTER 11 QUARTERLY FINANCIAL REPORT  
For the Quarter October 1, 2007 - December 31, 2007

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This quarterly report is being filed in accordance with Section 2.2 of the Second Amended Joint Plan of Liquidation  
Dated December 27, 2002, which states:

"The Consolidated Estates will have the obligation to file quarterly reports with the  
United States Trustee showing disbursements and to pay quarterly fees based on  
these disbursements to the Office of the United States Trustee until a final decree  
is entered."

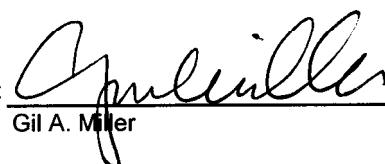
I declare under penalty of perjury that the following Quarterly Financial Report, and any attachments thereto, is  
true and correct to the best of my knowledge and belief.

Executed on:

January 10, 2008

By:

Gil A. Miller



Position: Accountant for Unsecured Creditors' Committee

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**  
For the Quarter October 1, 2007 - December 31, 2007

**CASH RECONCILIATION**

1. Beginning Cash Balance (October 1, 2007)	<u>\$ 2,065,841</u>
2. Cash Receipts	<u>\$ 43,821</u>
3. Cash Disbursements	<u>\$ (41,130)</u>
4. Net Cash Flow	<u>\$ 2,691</u>
5. Ending Cash Balance (December 31, 2007)	<u><u>\$ 2,068,532</u></u>

**CASH SUMMARY - ENDING BALANCE**

	<u>Amount</u>	<u>Financial Institution</u>
Regular Checking	<u>4,901</u>	<u>Zions Bank</u>
Money Market Account	<u>2,063,631</u>	<u>Zions Bank</u>
Total (must agree <u>with line 5 above</u> )	<u><u>\$2,068,532</u></u>	

**Substantively Consolidated Estate of  
Simon Transportation Services, Inc.**  
**Cash Receipts & Disbursements Detail**

For the Quarter October 1, 2007 - December 31, 2007

Cash Receipts & Disbursements				Memo	Amount
Type	Date	Num	Name		
<b>Cash Receipts</b>					
<b>Interest Income</b>					
Deposit	10/31/2007		Zions First National Bank	Interest	6,867.68
Deposit	11/30/2007		Zions First National Bank	Interest	5,986.40
Deposit	12/31/2007		Zions First National Bank	Interest	5,967.13
Total Interest Income					<u>18,821.21</u>
<b>Settlement Income</b>					
Deposit	10/09/2007		Warner Truck Center	Preference Settlement	25,000.00
Total Other Income					<u>25,000.00</u>
<b>True Up Proceeds</b>					
Total True Up Proceeds					<u>0.00</u>
<b>Total Cash Receipts</b>					<u>43,821.21</u>
<b>Cash Disbursements</b>					
<b>Professional Fees</b>					
<b>Accounting Fees &amp; Expenses</b>					
Check	10/23/2007	1227	PricewaterhouseCoopers	Professional Fees 5/1/07 - 9/30/07	31,972.29
Total Accounting Fees & Expenses					<u>31,972.29</u>
<b>Legal Fees</b>					
Check	10/23/2007	1226	Fabian & Chelone, LLP	Professional Fees 5/1/07 - 9/30/07	8,841.70
Total Legal Fees					<u>8,841.70</u>
<b>Total Professional Fees</b>					<u>40,813.99</u>
<b>Bank Charges</b>					
Withdrawal	10/09/2007		Zions First National Bank	Bank Charges	65.27
Withdrawal	12/31/2007		Zions First National Bank	Bank Charges	0.56
Total Bank Charges					<u>65.83</u>
<b>US Trustee Fees</b>					
Check	10/05/2007	1225	US Trustee	3rd Quarter 2007 US Trustee Fees	250.00
Total US Trustee Fees					<u>250.00</u>
<b>Total Cash Disbursements</b>					<u>41,129.82</u>
<b>Net Cash Receipts &amp; Disbursements</b>					<u>2,691.39</u>

DEBTOR: Substantively Consolidated Estate of Simon Transportation Services, Inc.

CASE NO: 02C-22907, 02C-22906, 02C-24874

QUARTERLY FEE SUMMARY(1)

Quarter Ended September 30, 2007

Payment Date	Cash Disbursements(2)	Quarterly Fee Due	Check Number	Date
1st Quarter	\$ 250.00	\$250	1220	4/2/2007
2nd Quarter	\$ 35,755.32	\$500	1223	7/2/2007
3rd Quarter	\$ 512.26	\$250	1225	10/5/2007
4th Quarter	\$ 41,129.82	\$500	1228	1/10/2008

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(1) This summary is to reflect the current calendar year's information cumulative to the end of the reporting period.

(2) Should agree with line 3, FORM 2-B. Disbursements are net of transfers to other debtor in possession bank accounts.

## CHAPTER 11 QUARTERLY FEES

TOTAL QUARTERLY DISBURSEMENTS		FEE SCHEDULE	QUARTERLY FEE
\$	-	TO \$ 14,999.00	\$ 250.00
15,000.00	TO	74,999.00	500.00
75,000.00	TO	149,999.00	750.00
150,000.00	TO	224,999.00	1,250.00
225,000.00	TO	299,999.00	1,500.00
300,000.00	TO	999,999.00	3,750.00
1,000,000.00	TO	1,999,999.00	5,000.00
2,000,000.00	TO	2,999,999.00	7,500.00
3,000,000.00	TO	4,999,999.00	8,000.00
5,000,000.00	TO	OR MORE	10,000.00

Failure to pay the quarterly fee is cause for conversion or dismissal of the Chapter 11 case. [11 U.S.C. § 1112(b)(10)].

Checks are to be made payable to The United States Trustee and mailed to the address set forth below. Fees are not to be mailed or delivered to the local Office of the United States Trustee. If any check is returned "unpaid" for any reason, all subsequent payments must be made by way of cashier's check, certified check or money order.

To ensure proper credit, it is imperative that the debtor in possession and Chapter 11 trustee write the case number on each check and remit the payment with the coupon provided with the quarterly billing. A separate check and coupon is required for each quarterly payment even if more than one quarterly fee is paid at the same time.

Send all payments to: UNITED STATES TRUSTEE PAYMENT CENTER  
P.O. Box 198246  
Atlanta, GA 30384